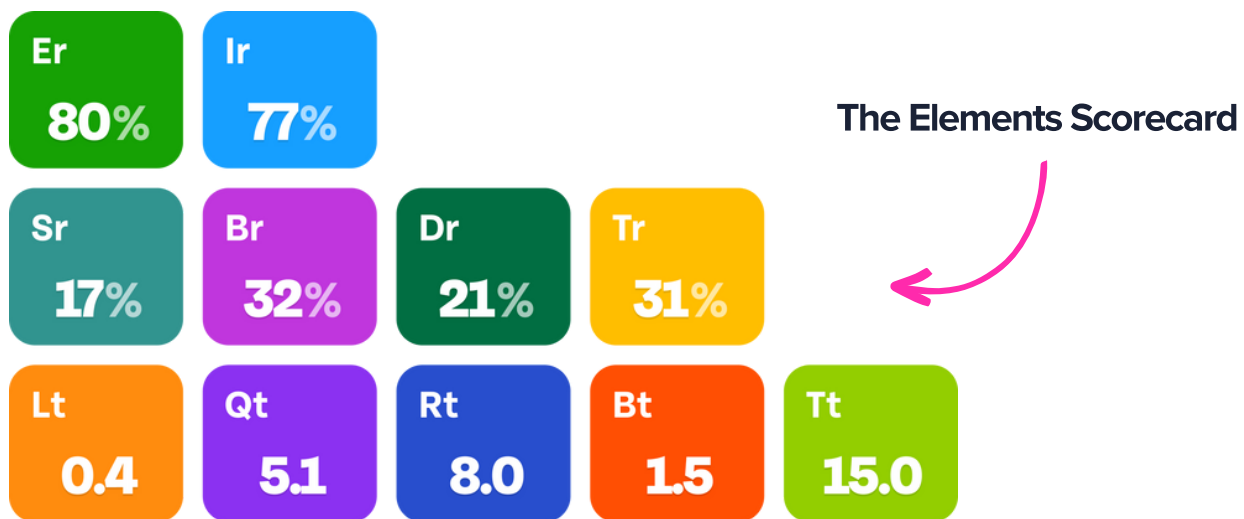


# To be ready for tomorrow, you need a **plan today.**

That plan starts with **four questions** and a **scorecard.**



These scores act as your financial vital signs. They help us answer four important questions and track your progress towards your goals.



Elements<sup>®</sup>

# The **four** questions.

- ◆ How much wealth do you need to retire?
- ◆ Are you using your income wisely?
- ◆ Do you have the right mix of assets?
- ◆ Are you taking the right amount of risk?

## Let's answer them together.

1. Create your scorecard.
2. Download the Elements mobile app.
3. We'll work together to answer the questions.
4. We'll use the app to track your progress.



**Elements**<sup>®</sup>